

Ireland's New Deposit Return Scheme

Consumer Comms Workshop Thursday, 3 August 2023



Statement of Competition Compliance

All meetings of Deposit Return Scheme Ireland CLG t/a Re-turn are conducted in accordance with relevant competition laws. This meeting shall not enter into any discussion, activity or conduct that may infringe, on its part or on the part of its Members, any applicable competition law.

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You are therefore reminded that you will refrain from discussing any information which is confidential to your company and/or which, if disclosed, might reasonably be expected to influence the commercial strategy and/or competitive position of any other party receiving that information. You are in the best position to judge what is, and what is not, commercially sensitive, or confidential and so responsibility lies with you in the first place.

However, by way of example, Members shall not discuss, communicate, or exchange any commercially sensitive information, including, but not limited to, non-public information relating to prices, marketing and advertising strategy, costs and revenues, trading terms and conditions with third parties, including purchasing strategy, terms of supply, trade programmes or distribution strategy. This applies not only to discussion in formal meeting but also to informal discussions before, during and after meetings.

Agenda

Introduction – housekeeping and competition compliance policy	11 – 11.10
Objectives of Workshop	11.10-11.20
Recap of Comms Progress to date	11.20 - 11.40
Breakout session	11.40 – 12.15
Feedback & Discussion	12.15-12.45
Wrap up and next steps	12.45-1pm



Re-turn

Objective of the Consumer Communications Workshop

The objective of the workshop is :

- To build on the Retailer Toolkit to leverage greater brand coverage and messaging at POS / POP
- To present overview of national ad campaign concepts and discuss opportunities to collaborate on communications campaigns with Re-turn
- To understand potential challenges for all stakeholders
- To align the consumer communications approach of all stakeholders in the coming months, ensuring a successful lead in and launch of the national deposit return scheme.



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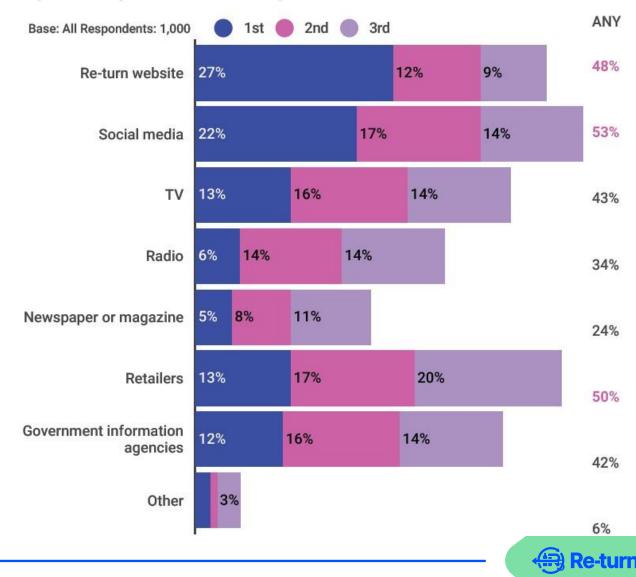
Re-turn Consumer Research

Consumer research by Amarach in February this year included 30 questions delivered to an 18-55+ ABC1/ C2DEF demographic of 1,000 people nationwide.

*Key points of interest from research include:

- 89% of consumers agree that recycling drinks containers reduces litter and pollution
- 82% of the population consider the impact their recycling behaviour will have on future generations at some level
- 74% think that placing a monetary value on drinks containers will incentivise consumers to move away from a throwaway culture to one of returning valuable materials

11.1 Where are you most likely to look for information about the DRS operated by Re-turn? Rank top 3.





Brand Development

Re-turn Comms to date

Brand Assets

- Technical & Labelling Specification
 Manual
- Producer Guidelines & Logo Assets
- RVM Brand Guidelines & Assets
- Retailer Toolkit & Assets





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Posters /Notices









Shelf Price Cards

Shelf Price Cards

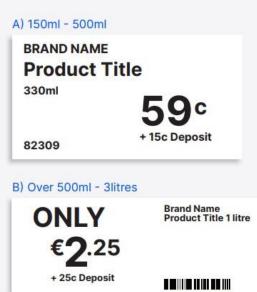
The total cost of the Deposit must be shown underneath the main pricing as an additional cost. A '+' symbol must always proceed this - for example, a total Deposit of 90c should be displayed as '+ 90c Deposit' as shown in Example C.

Font Styling:

The total cost of the Deposit must be displayed in the same font styling as the Product Volume. This means that the total cost of the Deposit should have the same font point size, colour, weight (bold, regular etc) and case* as the Product Volume.

*The word 'Deposit' must always be capitalised. It can also appear in All Caps if necessary.

Single Item Mockups (Paper Cards and Electronic Shelf Labels)



Multipack Mockups (Paper Cards and Electronic Shelf Labels)

C) 150ml - 500ml



Brand Name Product Title

2 x 1 litre





Till Receipt

<u>Sample</u> Retailer Till Receipt

This is a sample receipt only. The receipt must display the Deposit as a separate line item, separate to the product cost.

Each Deposit (15c & 25c) must be shown on separate lines. For each of these lines, you must display the Deposit multiplied by the number of units, followed by a total.

Deposit for a drinks container is mandatory and cannot be changed or discounted for promotional purposes.

Retailer name

Total Net	.€xx
Orange can 330ml	.€xx
Water bottle 2 litre	.€xx
Bread	.€xx
Milk	.€xx

TOTAL	€хх
15c x 1 Unit	€хх
25c x 1 Unit	€xx
Deposit	

(Total NET + Deposit)





Pull-ups

Shelf Wobblers









at www.re-turn.ie

🚓 Re-turn

Checkout Dividers

Security Gates







Bring it back. Pay it forvvard.





Retailer Handout



What You Need to Know About Re-turn

Ireland's Deposit Return Scheme will go live on 1 February 2024. Following the introduction of the <u>Separate Collection Legislation</u> to achieve EU recycling targets, Retailers who sell 'in scope' drinks containers are legally obligated to <u>register with Re-turn</u>. The Re-turn team are here to support and provide information on all aspects of the scheme and how it will operate.

In Scope Drinks Containers: Deposit Fee: PET plastic bottles, aluminium & steel cans 150ml - 500ml = 15c Over 500ml - 3litres = 25c

The Retailers Role

Retailers play a key role in the new Deposit Return Scheme and must comply with Retailer Membership Rules.

Retailers may apply for a <u>Take Back Exemption</u> based on certain eligibility criteria, but it is important to note that Retailers must register with the scheme first.

Retailers have two options when providing a take back service, either through:

- Manual Collection
- Reverse Vending Machines (RVM) Approved Suppliers List.

In all point of sale Retailers must display the Deposit separate to the product price and as a separate line item on receipts.

How does Deposit Return work?



Transition Period

Re-turn have confirmed a <u>Transition Period</u> to facilitate both producers and retailers in selling non deposit stock and preventing waste.

- Retailers can take delivery of Re-turn logo stock from1 January 2024
 - Retailers can sell Re-turn logo stock from 1 February 2024
 - Retailers cannot purchase non-deposit stock from 16 March 2024
 - From 1 June 2024, all stock on retailer shelves must only be Re-turn logo stock.

Additional Supports

For Retailers opting to take back in scope drinks containers through RVMs, the approximate starting price is €12,000. To find out more about RVMs, check out the <u>RVM Supplier List</u> on our website. Retailers who purchase an RVM and take back less than 250,000 drinks containers per year may apply for financial support from Re-turn.



Handling Fee Sample Calculator

Collection	Handling Fee	Take Backs	Annual
Method	per Unit	per month	Handling Fee
Manual	€0.026	4,000	€1,248
RVM	€0.022	24,000	€6,336

Subject to the Take-Back Exemption, all Retailers are paid a Handling Fee for each In-Scope Product collected by the Retailer and accepted by DRSI (in addition to redeemed Deposits) on a monthly basis. By the 5th of each month, units handled and Deposits due are made available to the Retailer for verification (Monthly Report). Retailers will have 3 business days to query the Monthly Report. By the 10th of each month, an invoice is generated on the Retailer's behalf based on the final Monthly Report. DRSI will then make payment to each Retailer within 30 days.

Next Steps

All Retailers who sell 'in scope' drinks containers are legally obliged to register with Re-turn. To register and find out more, please go to <u>www.re-turn.ie/retailer</u> If you have any questions, email us at <u>info@re-turn.ie</u>



Ad Campaigns

Ad campaigns (digital / print / TV)

If a single drink or multipack of drinks is displayed on its own with the item's price (like in example B), then you must show the total Deposit underneath the price as an additional cost. A '+' symbol must always proceed this - for example, a total Deposit of 15c should be displayed as '+ 15c Deposit'. The minimum point size for this is 5pt for print and 7px for digital.

If your ad shows multiple different types of products all grouped together without individual prices but with a collective price (like in example A), then an asterisk must be placed beside the collective price. The following copy must also be featured: "*Deposit applies to all Re-turn logo drinks containers.' The minimum point size for this copy is 5pt for print and 7px for digital. For video or animation ads, the copy needs to be legible when viewed both on TV and on smaller devices such as mobile phones. For these formats, the copy can appear on the screen any time a Re-turn logo drink container is in shot or on the end frame as shown in example A. There must always be sufficient time allowed for the audience to read the copy.

N.B. The word 'Deposit' must always be capitalised. It can also appear in All Caps if necessary. 1





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Retailer Staff Info

Staff Information Sheet

Irelands Deposit Scheme - Launching 1, February 2024

What You Need to Know About Re-turn

150ml -

500ml 15c

Containers that are

included in the scheme
• PET Plastic Bottles

Steel Cans

Aluminium

Over 500ml - 3

litres 25c

How to Return:

- Empty
- Undamaged
- The container needs to have the Return logo on them to get your refund back.

Return Points:

- Customers can return the containers at any Return point, it doesn't have to be the place you bought the container.
- Manual Return
- RVM Return

How the customer will receive their refund?

- Against store purchase
- Or Cash

The benefits of the Deposit Return Scheme:

- Containers go back into the system, to make into a new bottle or can.
- Containers can be returned to any Return point.
- Reduces litter
- · Value to the products

Re-turn

FAQ'S



- Higher quality in recycling
- Less littering
- It's much more efficient
- Value to the products
- · Containers can be returned to any Return point
- · Containers will be recycled and made back into a new can or bottle

Who is funding the Deposit Return scheme?

- This Scheme is not Government funded
- It is funded through producer fees for each product placed on the market.

What containers are included in this scheme?

• PET plastic bottles, aluminium and steel cans

How much is the Deposit Fee?

• 150ml - 500ml =15c / Over 500ml - 3 litres = 25c

How does the customer get their deposit back?

• Bring the container back to any Return point, **empty and undamaged**, and the customer will get their full refund back.

Do the customers have a choice on how the deposities refunded?

- The customer can choose a refund against store purchase,
- Or Cash
- Or towards a charitable cause.





National Ad Campaign

THE STRATEGY

THE PROBLEM

People are confident in their existing recycling behaviours but, the launch of Re-turn will set a new standard.

THE INSIGHT

People will typically choose to keep things "as is" even if they understand that changing their behaviour would ultimately lead to a better outcome.

THE STRATEGY

Inbue positive emotion into the desired behaviour and help people to plan their actions in an exciting and engaging way.





THE RE-TURN REMIX

Remix of the classic track **Bring It Back** to educate and inform our audience on what Ireland's new deposit return scheme is all about and what you can do to play your part.

It's a light-hearted way of telling a serious message, using an iconic music track (sang by an Irish artist) to create a strong association and memory structure in people's minds

For cutdowns, we'll focus on reinforcing the key messages around the initiative
 How simple it is to do, what cans/bottles you can deposit, showing how you can build a habit of Re-turning - whilst continuing to create memory structures through the song.

RE-TURN BRING IT BACK : THE EXECUTION STYLE



RE-TURN BRING IT BACK : THE EXECUTION STYLE



BRING IT BACK : Extending the campaign

Adjacent OOH

We'll create social and digital billboards that allow us to have interaction between Re-turn ads and beverage brand ads. For example, A drinks ad finishing a can and a hand from a neighbouring Re-turn ad taking the bottle from the coke ad into the Re-turn ad.







Communications Challenges

As Re-turn launches to the general public on 01 February 2024, there are a number of communications challenges:

- Ensuring consumers are aware and understand why the national Deposit Return Scheme is being introduced in Ireland
- Ensuring a full understanding of how the Scheme will operate from 1 February
- Ensuring consumers understand that the Deposit is not perceived as a tax/levy
- Managing the transition period to minimise consumer confusion on start date of
 Deposit Return and subsequent roll-out
- Providing full support to Retailers at POS/POP to ensure a positive, informed launch to consumers, with minimum complaints.

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Break Out Session

Questions

- Are there particular methods of communications /messaging that would be effective in driving consumer awareness?
- How can we work together to raise awareness and understanding for both retail staff and consumers about the deposit return scheme, making sure they fully understand how it works and why it's beneficial?
- What do you believe are the biggest challenges we face in introducing the Deposit Return Scheme and how can we approach to mitigate
- Are there opportunities for Re-turn to partner with <u>Retailers</u> in-store or provide POS for consumer awareness & understanding that resonate with the customer base
- Are there any opportunities for promotional initiatives with <u>Producers</u> that can elevate the visibility of the deposit return scheme?
- What brand assets would be most valuable / effective for consumer awareness